



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

10th April 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, April 10, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,833.10	-69.88	-1.01%	-6.29%	8,472.15	6,861.80	40.30	1.77	22.79	4.44
Premier Index	7,555.73	-85.79	-1.12%	-6.90%	9,437.37	7,641.16	31.36	1.82	19.11	5.07
Main Index	5,407.41	-28.75	-0.53%	-3.38%	6,600.62	5,190.37	8.94	1.60	35.72	2.20
NIC 50 Index	8,545.58	-96.77	-1.12%	-5.92%	10,553.82	8,674.16	30.66	1.82	19.11	5.07

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	21.84	66.90
Premier Index	19.84	48.88
Main Index	2.00	18.03
NIC 50 Index	21.60	62.48

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	31	66	55
Premier Index	4	15	6
Main Index	27	51	49
NIC 50 Index	12	30	8

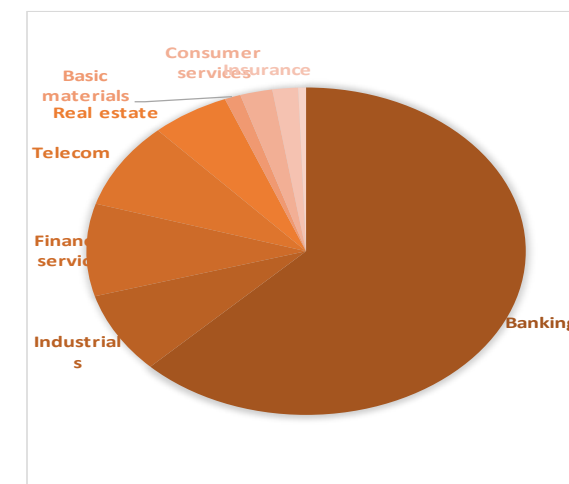
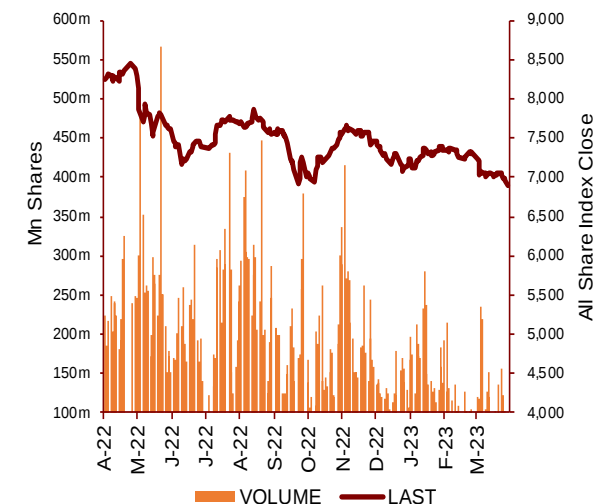
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Bayan Investment	0.022	1,945	6.83%
Kuwait Real Estate Holding	0.024	57	6.58%
UniCap Investment and Finance	0.043	32	5.67%
Gulf Cable and Electrical Indu	1.179	166,158.386	4.06%
Sultan Center Food Products	0.096	81,405	3.80%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Senergy Holding	0.030	10,341	-8.48%
Gulf Investment House	0.343	14,736	-4.99%
Securities House	0.056	5,170	-4.92%
Munshaat Real Estate Proj	0.052	261	-4.92%
Hayat Communications	0.052	2,072	-4.91%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.714	5.98	-1.52%
National Bank of Kuwait	0.941	3.83	-2.28%
Boubyan Bank	0.645	1.61	-0.77%
Mobile Telecommunications	0.539	1.42	0.00%
Gulf Bank	0.291	1.02	-1.02%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.714	8.32	-1.52%
National Bank of Kuwait	0.941	4.05	-2.28%
Kuwait International Bank	0.186	3.84	0.00%
Arzan Financial Group for F	0.102	3.52	-0.97%
Gulf Bank	0.291	3.49	-1.02%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,686.68	-23.510	-1.37%	-4.7%	1,992.2	1,680.0	24.863	1.24	23.35	2.65
Industrials	946.53	-0.210	-0.02%	-12.2%	1,443.6	940.3	3.193	0.80	21.54	3.03
Financial services	1,179.27	-10.590	-0.89%	-5.4%	1,670.3	1,158.8	3.627	0.85	68.95	2.88
Telecom	1,108.62	-0.720	-0.06%	-6.1%	1,514.7	1,109.3	3.393	2.03	13.72	3.81
Real estate	1,091.39	1.080	0.10%	-9.8%	1,413.0	1,071.7	2.291	0.65	17.51	1.34
Basic materials	836.33	-6.630	-0.79%	-2.6%	1,233.3	800.8	0.470	1.12	11.21	6.01
Consumer services	442.20	-3.110	-0.70%	-7.2%	714.0	437.7	0.944	1.97	12.70	2.49
Insurance	1,881.25	-20.340	-1.07%	22.6%	1,991.4	1,455.6	0.750	0.89	14.01	5.03
Health care	462.45	0.000	0.00%	0.1%	495.5	410.7	0.229	38.29	12.04	1.01
Energy	1,000.04	1.900	0.19%	-12.3%	1,356.3	973.6	0.202	0.73	10.32	1.83
Utilities	450.00	-2.630	-0.58%	-8.5%	592.1	450.0	0.188	1.62	13.08	9.88
Consumer goods	1,430.64	-9.450	-0.66%	-3.1%	1,634.7	1,351.5	0.134	0.91	NM	2.16
Technology	632.92	0.000	0.00%	-9.1%	800.3	539.1	0.009	0.78	NM	-
	6,833.10	-69.88	-1.01%	-6.3%	8,472.2	6,861.8	40.30	1.77	22.79	4.44



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, April 10, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.941	-0.022	-2.28%	1.88	15.67	3.46	7,462	-6%	-6%	3.83	4.05	12.1%	1.5%	1.089	0.916	23.79%
Kuwait Finance House	0.714	-0.011	-1.52%	1.81	24.49	1.88	10,467	-5%	-3%	5.98	8.32	8.6%	1.5%	0.909	0.685	33.38%
Mobile Telecommunications	0.539	0.000	0.00%	1.90	11.90	6.49	2,332	0%	-4%	1.42	2.64	16.2%	4.6%	0.698	0.528	7.44%
Boubyan Bank	0.645	-0.005	-0.77%	2.56	46.53	0.92	2,411	0%	-19%	1.61	2.49	6.2%	0.7%	0.965	0.619	7.69%
Agility Public Warehousing	0.566	0.000	0.00%	0.90	21.81	2.94	1,445	-9%	-21%	0.82	1.45	3.8%	2.8%	1.062	0.560	4.61%
Mabanee Co.	0.720	0.000	0.00%	1.65	15.51	1.83	948	5%	-10%	0.17	0.23	11.1%	5.5%	0.858	0.679	3.02%
Gulf Bank	0.291	-0.003	-1.02%	1.31	15.12	3.40	931	-3%	-6%	1.02	3.49	8.9%	0.9%	0.385	0.285	2.97%
Burgan Bank	0.219	-0.004	-1.79%	0.81	17.68	3.59	719	-1%	2%	0.12	0.56	4.6%	0.8%	0.307	0.205	2.29%
Human Soft Holding	3.900	-0.060	-1.52%	3.60	9.51	10.10	474	1%	13%	0.19	0.05	38.2%	32.3%	3.995	3.060	1.51%
Warba Bank	0.225	-0.002	-0.88%	1.21	30.80	1.32	450	-1%	-3%	0.21	0.93	3.7%	0.5%	0.289	0.216	1.43%
Boubyan Petrochemical	0.760	-0.007	-0.91%	1.51	7.80	7.82	404	-3%	-4%	0.13	0.17	20.3%	10.0%	1.125	0.732	1.29%
Kuwait Projects Company Holding	0.124	-0.002	-1.59%	0.77	21.80	0.00	564	2%	13%	0.38	3.02	3.0%	0.2%	0.202	0.099	1.80%
Shamal Al-Zour Al-Oula Power & Water	0.171	-0.001	-0.58%	1.62	13.08	9.88	188	-3%	-9%	0.14	0.81	16.5%	3.0%	0.225	0.171	0.60%
National Industries Group Holding	0.192	0.001	0.52%	0.84	10.77	5.82	413	-1%	-12%	0.05	0.25	4.8%	2.6%	0.314	0.190	1.32%
Boursa Kuwait Securities Co	1.779	-0.013	-0.73%	5.49	19.98	4.74	357	-1%	-13%	0.38	0.21	28.6%	20.9%	2.688	1.760	1.14%
Kuwait International Bank	0.186	0.000	0.00%	0.57	23.51	2.15	197	-1%	-5%	0.72	3.84	2.4%	0.4%	0.259	0.183	0.63%
Jazeera Airways	1.770	-0.030	-1.67%	10.84	19.72	4.44	389	-2%	-5%	0.09	0.05	60.3%	8.1%	2.099	1.518	1.24%
Alafco Aviation Lease and Finance	0.181	0.000	0.00%	0.78	NM	0.00	172	-3%	-11%	0.01	0.08	-24.2%	-4.9%	0.224	0.162	0.55%
Mezzan Holding	0.363	-0.001	-0.27%	1.10	NM	4.31	113	-1%	-7%	0.33	0.91	-1.8%	-0.6%	0.576	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.179	0.046	4.06%	1.03	18.27	5.30	245	8%	-7%	0.17	0.14	5.7%	NM	1.850	0.967	0.78%
National Investments	0.230	0.000	0.00%	0.92	21.02	19.57	183	-5%	-3%	0.06	0.27	4.2%	3.3%	0.433	0.211	0.58%
Alimtiqaz Investment Group	0.056	-0.001	-1.75%	0.35	NM	15.76	58	1%	-24%	0.04	0.62	-2.5%	-1.0%	0.135	0.053	0.18%
Kuwait Real Estate	0.110	0.001	0.92%	0.78	13.85	2.67	101	0%	1%	0.03	0.26	5.7%	2.1%	0.169	0.097	0.32%
Integrated Holding	0.371	0.002	0.54%	1.49	29.47	2.71	94	1%	0%	0.31	0.84	5.1%	3.4%	0.478	0.321	0.30%
ALI ALGanim	0.885	-0.002	-0.23%	7.63	12.15	6.51	243	-3%	10%	0.26	0.29	31.0%	12.3%	0.966	0.750	0.77%
Kuwait Investment	0.112	-0.002	-1.75%	4.83	100.00	4.39	59	-7%	-25%	0.08	0.76	0.5%	1.3%	0.269	0.112	0.19%
Arzan Financial Group for Financing and Investment	0.102	-0.001	-0.97%	5.02	10.24	3.88	82	-2%	-10%	0.36	3.52	6.9%	5.1%	0.180	0.101	0.26%
Aayan Leasing and Investment	0.126	0.003	2.44%	5.20	9.27	6.10	84	-5%	-8%	0.29	2.32	10.0%	6.9%	0.204	0.104	0.27%
Commercial Real Estate	0.098	-0.001	-0.91%	4.90	13.95	3.03	171	-1%	0%	0.31	3.14	4.3%	2.5%	0.126	0.094	0.55%
Heavy Engineering Industries and Shipbuilding	0.574	-0.004	-0.69%	5.77	18.51	3.46	103	-2%	-6%	0.12	0.20	8.1%	3.3%	0.960	0.566	0.33%
GFH Financial Group	0.074	0.000	-0.27%	5.18	9.51	6.55	266	-3%	-2%	0.22	2.95	9.2%	1.1%	0.109	0.069	0.85%
Total		-85.79	-1.12%	1.82	19.11	5.07	31,362	-3.1%	-6.9%	18.46	35.69					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.941	-0.022	-2.28%	1.88	15.7	3.46	7,462	-6.1%	-6.2%	12.1%	1.5%
Kuwait Finance House	0.714	-0.011	-1.52%	1.81	24.5	1.88	10,467	-4.5%	-3.1%	8.6%	1.5%
Mobile Telecommunications	0.539	0.000	0.00%	1.90	11.9	6.49	2,332	-0.4%	-4.3%	16.2%	4.6%
Boubyan Bank	0.645	-0.005	-0.77%	2.56	46.5	0.92	2,411	0.5%	-18.5%	6.2%	0.7%
Agility Public Warehousing	0.566	0.000	0.00%	0.90	21.8	2.94	1,445	-8.7%	-21.4%	3.8%	2.8%
Mabane Co.	0.720	0.000	0.00%	1.65	15.5	1.83	948	5.1%	-10.0%	11.1%	5.5%
Gulf Bank	0.291	-0.003	-1.02%	1.31	15.1	3.40	931	-2.7%	-6.4%	8.9%	0.9%
Burgan Bank	0.219	-0.004	-1.79%	0.81	17.7	3.59	719	-0.9%	1.8%	4.6%	0.8%
Human Soft Holding	3.900	-0.060	-1.52%	3.60	9.5	10.10	474	0.9%	12.5%	38.2%	32.3%
Warba Bank	0.225	-0.002	-0.88%	1.21	30.8	1.32	450	-1.3%	-3.4%	3.7%	0.5%
Boubyan Petrochemical	0.760	-0.007	-0.91%	1.51	7.8	7.82	404	-2.7%	-4.1%	20.3%	10.0%
Kuwait Projects Company Holding	0.124	-0.002	-1.59%	0.77	21.8	0.00	564	1.6%	12.5%	3.0%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.171	-0.001	-0.58%	1.62	13.1	9.88	188	-3.4%	-8.5%	16.5%	3.0%
National Industries Group Holding	0.192	0.001	0.52%	0.84	10.8	5.82	413	-1.0%	-12.0%	4.8%	2.6%
Boursa Kuwait Securities Co	1.779	-0.013	-0.73%	5.49	20.0	4.74	357	-0.9%	-12.7%	28.6%	20.9%
Kuwait International Bank	0.186	0.000	0.00%	0.57	23.5	2.15	197	-0.5%	-5.1%	2.4%	0.4%
Jazeera Airways	1.770	-0.030	-1.67%	10.84	19.7	4.44	389	-2.2%	-5.3%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.181	0.000	0.00%	0.78	NM	0.00	172	-3.2%	-10.8%	-24.2%	-4.9%
Mezzan Holding	0.363	-0.001	-0.27%	1.10	NM	4.31	113	-0.8%	-7.4%	-1.8%	-0.6%
Gulf Cable and Electrical Industries Group	1.179	0.046	4.06%	1.03	18.3	5.30	245	7.7%	-6.7%	5.7%	4.3%
National Investments	0.230	0.000	0.00%	0.92	21.0	19.57	183	-4.6%	-3.0%	4.2%	3.3%
Alimtiq Investment Group	0.056	-0.001	-1.75%	0.35	NM	15.76	58	0.7%	-23.8%	-2.5%	-1.0%
Kuwait Real Estate	0.110	0.001	0.92%	0.78	13.9	2.67	101	0.0%	0.9%	5.7%	2.1%
Integrated Holding	0.371	0.002	0.54%	1.49	29.5	2.71	94	0.5%	-0.3%	5.1%	3.4%
ALI ALGanim	0.885	-0.002	-0.23%	3.33	12.2	6.51	243	-3.3%	10.2%	31.0%	12.3%
Kuwait Investment	0.112	-0.002	-1.75%	0.53	100.0	4.39	59	-6.7%	-25.0%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.102	-0.001	-0.97%	0.72	10.2	3.88	82	-1.9%	-10.4%	6.9%	5.1%
Aayan Leasing and Investment	0.126	0.003	2.44%	0.90	9.3	6.10	84	-4.5%	-7.5%	10.0%	6.9%
Commercial Real Estate	0.098	-0.001	-0.91%	0.60	13.9	3.03	171	-1.3%	0.0%	4.3%	2.5%
Heavy Engineering Industries and Shipbuilding	0.574	-0.004	-0.69%	1.47	18.5	3.46	103	-2.2%	-5.7%	8.1%	3.3%
GFH Financial Group	0.074	0.000	-0.27%	0.88	9.5	6.55	266	-2.7%	-2.1%	9.2%	1.1%
Total		-85.79	-1.12%	1.82	19.11	5.07	31,119	-3.1%	-6.9%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,556	-85.79	-1.12%	8,023	8,215	31	31,119	-3.1%	-6.6%	9,437	7,641

Top 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.179	0.046	4.06%	1.172	1.256	62	245	7.7%	-6.7%	1.850	0.967
Kuwait Real Estate	0.110	0.001	0.92%	0.110	0.115	50	101	0.0%	0.9%	0.169	0.097
Integrated Holding	0.371	0.002	0.54%	0.364	0.374	73	94	0.5%	-0.3%	0.478	0.321
National Industries Group Holding	0.192	0.001	0.52%	0.203	0.234	50	413	-1.0%	-12.0%	0.314	0.190
Mobile Telecommunications	0.539	0.000	0.00%	0.549	0.580	54	2,332	-0.4%	-4.3%	0.698	0.528

Middel Performrs (Today`s Price Change)

Agility Public Warehousing	0.566	0.000	0.00%	0.598	0.725	36	1,445	-8.7%	-21.4%	1.062	0.560
Mabanee Co.	0.720	0.000	0.00%	0.745	0.779	58	948	5.1%	-10.0%	0.858	0.679
National Investments	0.230	0.000	0.00%	0.236	0.259	38	183	-4.6%	-3.0%	0.433	0.211
Alafco Aviation Lease and Finance	0.181	0.000	0.00%	0.199	0.192	35	172	-3.2%	-10.8%	0.224	0.162
ALI ALGanim	0.885	-0.002	-0.23%	0.880	0.838	45	243	-3.3%	10.2%	0.966	0.750
Mezzan Holding	0.363	-0.001	-0.27%	0.386	0.396	37	113	-0.8%	-7.4%	0.576	0.345
Boursa Kuwait Securities Co	1.779	-0.013	-0.73%	1.961	2.177	49	357	-0.9%	-12.7%	2.688	1.760
Boubyan Bank	0.645	-0.005	-0.77%	0.100	0.100	37	2,411	0.5%	-18.5%	1.210	0.996
Warba Bank	0.225	-0.002	-0.88%	0.232	0.239	65	450	-1.3%	-3.4%	0.289	0.216
Gulf Bank	0.291	-0.003	-1.02%	0.305	0.325	54	931	-2.7%	-6.4%	0.385	0.285
Kuwait Finance House	0.714	-0.011	-1.52%	0.770	0.769	35	10,467	-4.5%	-3.1%	0.909	0.685
Human Soft Holding	3.900	-0.060	-1.52%	3.660	3.420	79	474	0.9%	12.5%	3.995	3.060

Bottom 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.124	-0.002	-1.59%	0.117	0.129	69	564	1.6%	12.5%	0.202	0.099
Jazeera Airways	1.770	-0.030	-1.67%	1.750	1.794	34	389	-2.2%	-5.3%	2.099	1.518
Alimtiiaz Investment Group	0.056	-0.001	-1.75%	0.060	0.077	61	58	0.7%	-23.8%	0.135	0.053
Burgan Bank	0.219	-0.004	-1.79%	0.224	0.228	64	719	-0.9%	1.8%	0.307	0.205
National Bank of Kuwait	0.941	-0.022	-2.28%	1.035	1.020	26	7,462	-6.1%	-6.2%	1.089	0.916

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.941	-0.022	-2.28%	1.88	15.67	3.46	7,462	-6.1%	-6.2%	3.83	4.05	12.1%	1.5%	1.089	0.916	18.52%
Kuwait Finance House	0.714	-0.011	-1.52%	1.81	24.49	1.88	10,467	-4.5%	-3.1%	5.98	8.32	8.6%	1.5%	0.909	0.685	25.98%
Boubyan Bank	0.645	-0.005	-0.77%	2.56	46.53	0.92	2,411	0.5%	-18.5%	1.61	2.49	6.2%	0.7%	0.965	0.619	5.98%
Commercial Bank of Kuwait	0.533	0.000	0.00%	1.53	14.29	4.69	1,008	0.0%	6.6%	0.00	0.00	9.9%	1.7%	0.549	0.447	2.50%
Gulf Bank	0.291	-0.003	-1.02%	1.31	15.12	3.40	931	-2.7%	-6.4%	1.02	3.49	8.9%	0.9%	0.385	0.285	2.31%
Burgan Bank	0.219	-0.004	-1.79%	0.81	17.68	3.59	719	-0.9%	1.8%	0.12	0.56	4.6%	0.8%	0.307	0.205	1.78%
Ahli United Bank	0.273	-0.001	-0.36%	0.93	21.49	2.92	615	-2.8%	-3.5%	0.14	0.52	4.5%	0.8%	0.324	0.250	1.53%
Warba Bank	0.225	-0.002	-0.88%	1.21	30.80	1.32	450	-1.3%	-3.4%	0.21	0.93	3.7%	0.5%	0.289	0.216	1.12%
Al Ahli Bank of Kuwait	0.340	-0.006	-1.73%	1.03	23.94	2.31	602	-0.3%	6.8%	0.33	0.98	4.2%	0.5%	0.355	0.269	1.49%
Kuwait International Bank	0.186	0.000	0.00%	0.57	23.51	2.15	197	-0.5%	-5.1%	0.72	3.84	2.4%	0.4%	0.259	0.183	0.49%
Total Banking Sector - 10 Companies							24,863			13.96	25.18					61.70%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.760	-0.007	-0.91%	1.51	7.80	7.82	404	-2.69%	-4.13%	0.13	0.17	20.3%	10.0%	1.125	0.732	1.00%
Al Kout Industrial Projects	0.429	0.000	0.00%	1.33	4.34	9.32	43	0.00%	10.00%	0.00	0.00	33.8%	24.8%	0.545	0.390	0.11%
Kuwait Foundry	0.310	0.000	0.00%	1.65	21.50	0.00	22	0.00%	5.44%	0.00	0.01	7.5%	7.2%	0.339	0.260	0.06%
Total Basic Materials - 3 Companies							470			0.14	0.18					1.17%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.363	-0.001	-0.27%	1.10	NM	4.31	113	-0.8%	-7.4%	0.33	0.91	-1.8%	-0.6%	0.576	0.345	0.28%
Livestock Transport and Trading	0.100	-0.003	-2.91%	0.71	NM	0.00	21	-2.0%	-6.4%	0.00	0.00	-13.5%	-7.3%	0.164	0.098	0.05%
Total Consumer Goods - 2 Companies							134			0.33	0.91					0.33%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.770	-0.030	-1.67%	10.84	19.72	4.44	389	-2.2%	-5.3%	0.09	0.05	60.3%	8.1%	2.099	1.518	0.97%
Kuwait National Cinema	0.990	0.000	0.00%	1.14	12.02	6.06	92	0.1%	4.2%	0.00	0.00	9.9%	4.3%	1.206	0.850	0.23%
Oula Fuel Marketing	0.130	0.002	1.56%	0.79	12.77	3.91	53	-0.8%	-11.7%	0.00	0.01	5.9%	3.1%	0.163	0.121	0.13%
Al Soor Fuel Marketing	0.127	-0.001	-0.78%	0.74	14.76	3.91	51	0.0%	-14.1%	0.01	0.04	5.1%	3.9%	0.164	0.120	0.13%
Sultan Center Food Products	0.096	0.004	3.80%	0.50	10.43	0.00	27	6.9%	-15.6%	0.08	0.86	3.9%	0.8%	0.179	0.076	0.07%
Jiyad Holding	0.018	0.000	-0.55%	0.21	NM	0.00	3	13.2%	-22.0%	0.03	1.51	-16.5%	-11.4%	0.047	0.014	0.01%
IFA Hotels and Resorts	0.018	0.000	-1.68%	2.12	3.92	0.00	11	-26.7%	-37.0%	0.01	0.76	56.7%	1.8%	0.061	0.017	0.03%
Kuwait Resorts	0.067	-0.001	-0.88%	0.46	13.47	4.41	13	-3.4%	-16.0%	0.01	0.11	3.4%	3.1%	0.094	0.067	0.03%
Future Kid Entertainment and Real Estate	0.096	-0.003	-2.83%	0.82	8.82	0.00	11	-4.7%	-10.8%	0.00	0.04	9.7%	4.7%	0.133	0.078	0.03%
Al Eid Food	0.222	0.001	0.45%	1.67	14.90	3.09	38	6.2%	-9.4%	0.04	0.17	11.5%	8.7%	0.304	0.204	0.09%
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.095	0.03%
Palms Agro Production	0.082	0.000	0.00%	0.82	NM	0.00	4	0.0%	5.1%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.885	-0.002	-0.23%	3.33	12.15	6.51	243	-3.3%	nm	0.26	0.29	31.0%	12.3%	0.966	0.750	0.60%
Total Consumer Services - 13 Companies							944			0.53	3.84					2.34%

DAILY MARKET COVERAGE REPORT

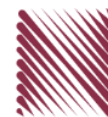
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.365	-0.005	-1.35%	2.45	5.73	9.12	411	0.5%	-1.6%	0.03	0.07	38.8%	17.6%	0.427	0.350	1.02%
Kuwait Projects Company Holding	0.124	-0.002	-1.59%	0.77	21.80	0.00	564	1.6%	12.5%	0.38	3.02	3.0%	0.2%	0.202	0.099	1.40%
National Industries Group Holding	0.192	0.001	0.52%	0.84	10.77	5.82	413	-1.0%	-12.0%	0.05	0.25	4.8%	2.6%	0.314	0.190	1.02%
Boursa Kuwait Securities Co	1.779	-0.013	-0.73%	5.49	19.98	4.74	357	-0.9%	-12.7%	0.38	0.21	28.6%	20.9%	2.688	1.760	0.89%
GFH Financial Group	0.074	0.000	-0.27%	0.88	9.51	6.55	266	-2.7%	-2.1%	0.22	2.95	9.2%	1.1%	0.109	0.069	0.66%
National Investments	0.230	0.000	0.00%	0.92	21.02	19.57	183	-4.6%	-3.0%	0.06	0.27	4.2%	3.3%	0.433	0.211	0.45%
Tamdeen Investment	0.605	0.000	0.00%	0.64	16.28	1.65	203	0.0%	-0.8%	0.00	0.00	4.3%	3.5%	0.625	0.309	0.50%
Alimtiqaz Investment Group	0.056	-0.001	-1.75%	0.35	NM	15.76	58	0.7%	-23.8%	0.04	0.62	-2.5%	-1.0%	0.135	0.053	0.14%
Commercial Facilities	0.173	-0.007	-3.89%	0.57	8.82	8.89	88	-13.1%	0.6%	0.03	0.20	6.5%	3.7%	0.226	0.165	0.22%
Aayan Leasing and Investment	0.126	0.003	2.44%	0.90	9.27	6.10	84	-4.5%	-7.5%	0.29	2.32	10.0%	6.9%	0.204	0.104	0.21%
Kuwait Investment	0.112	-0.002	-1.75%	0.53	100.00	4.39	59	-6.7%	-25.0%	0.08	0.76	0.5%	1.3%	0.269	0.112	0.15%
Noor Financial Investment	0.157	-0.001	-0.63%	0.94	4.08	3.04	80	3.3%	-10.7%	0.00	0.03	23.2%	17.1%	0.276	0.141	0.20%
Arzan Financial Group for Financing and Investment	0.102	-0.001	-0.97%	0.72	10.24	3.88	82	-1.9%	-10.4%	0.36	3.52	6.9%	5.1%	0.180	0.101	0.20%
Kuwait Financial Centre	0.096	-0.001	-1.03%	0.47	17.02	5.15	48	-3.9%	-7.6%	0.00	0.04	2.7%	2.2%	0.182	0.093	0.12%
Gulf Investment House	0.343	-0.018	-4.99%	3.42	185	0.00	139	0.0%	-8.6%	0.01	0.04	1.9%	2.4%	0.464	0.217	0.35%
Arabi Group Holdings	0.234	0.001	0.43%	2.09	NM	0.00	80	-2.5%	-2.4%	0.05	0.21	-25.2%	-3.2%	0.314	0.148	0.20%
Kuwait and Middle East Financial Investment	0.095	0.000	0.00%	0.81	20.00	7.37	21	6.7%	0.5%	0.00	0.00	4.0%	1.8%	0.169	0.083	0.05%
Privatization Holding	0.029	0.000	0.00%	0.26	NM	0.00	18	1.0%	-18.6%	0.00	0.00	-8.8%	-6.2%	0.053	0.027	0.04%
Asiya Capital Investments	0.052	0.000	-0.38%	0.47	4.30	0.00	39	0.6%	-8.8%	0.01	0.11	12.0%	11.7%	0.071	0.037	0.10%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.00	NM	5.58	33	2.3%	-6.5%	0.00	0.00	7.6%	6.5%	0.106	0.086	0.08%
Securities House	0.056	-0.003	-4.92%	0.62	12.27	0.00	23	-4.3%	-17.2%	0.01	0.09	5.1%	3.9%	0.092	0.052	0.06%
Kamco Investment	0.107	-0.002	-1.83%	0.60	6.78	9.17	37	0.9%	5.8%	0.02	0.21	9.0%	4.2%	0.158	0.089	0.09%
First Investment	0.030	0.000	0.67%	0.54	34.09	0.00	13	-4.5%	-52.3%	0.01	0.36	-61.6%	-28.1%	0.104	0.027	0.03%
Inovest BSC Public	0.067	0.000	0.00%	0.00	NM	0.00	20	4.7%	-23.8%	0.00	0.02	0.6%	0.5%	0.170	0.062	0.05%
Coast Investment and Development	0.087	-0.004	-3.89%	0.85	16.30	5.56	40	-1.7%	7.1%	0.00	0.00	5.2%	5.0%	0.125	0.066	0.10%
Al Madar Investment	0.108	0.000	0.00%	1.01	1,350.00	0.00	22	0.0%	-5.3%	0.00	0.00	0.1%	0.2%	0.115	0.081	0.06%
Bayan Investment	0.022	0.001	6.83%	0.43	NM	0.00	7	-0.5%	-50.1%	0.00	0.10	-22.5%	-12.0%	0.049	0.020	0.02%
Al Manar Financing and Leasing	0.051	0.001	1.80%	0.48	9.03	0.00	13	6.4%	-14.7%	0.02	0.31	5.0%	3.8%	0.079	0.048	0.03%
Manazel Holding	0.019	-0.001	-3.02%	0.45	6.22	0.00	8	-0.5%	-26.8%	0.00	0.19	7.0%	2.2%	0.049	0.017	0.02%
KFIC Investment	0.066	-0.003	-4.35%	0.52	47.92	0.00	20	-4.3%	6.3%	0.00	0.00	1.1%	0.9%	0.083	0.055	0.05%
National International Holding	0.117	0.000	0.00%	0.69	14.81	4.15	26	1.7%	-10.0%	0.00	0.00	4.5%	3.1%	0.167	0.091	0.06%
Osoul Investment	0.091	0.001	1.11%	0.78	14.06	11.76	12	11.0%	-8.0%	0.00	0.00	4.8%	4.4%	0.118	0.062	0.03%
UniCap Investment and Finance	0.043	0.002	5.67%	0.46	47.76	0.00	10	1.4%	-33.3%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.060	0.000	0.00%	0.57	5.10	0.00	12	19.8%	-4.3%	0.00	0.00	11.8%	11.0%	0.072	0.048	0.03%
Gulf North Africa Holding	0.152	0.000	0.00%	1.72	59.40	0.00	20	-3.8%	-10.1%	0.16	1.05	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.080	-0.001	-0.74%	0.55	14.37	0.00	20	-5.4%	-18.4%	0.15	1.83	4.0%	1.5%	0.118	0.079	0.05%
Credit Rating and Collection	0.015	0.000	0.00%	0.50	31.02	0.00	3	-8.4%	-30.3%	0.00	0.00	1.6%	1.6%	0.030	0.014	0.01%
Ekttitab Holding	0.009	0.000	-1.08%	0.31	NM	0.00	3	4.6%	-10.6%	0.01	0.78	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.031	0.001	2.62%	0.25	152.50	0.00	6	-17.6%	-19.7%	0.00	0.01	0.2%	0.4%	0.051	0.026	0.01%
Warba Capital Holding	0.079	0.000	0.00%	0.90	NM	0.00	8	-1.9%	-2.3%	0.00	0.00	-3.4%	-3.2%	0.103	0.070	0.02%
National Consumer Holding	0.116	0.001	0.87%	1.26	NM	0.00	35	2.7%	3.6%	0.14	1.21	-1.2%	-1.1%	0.156	0.097	0.09%
Al Deera Holding	0.156	0.000	0.00%	1.12	21.79	0.00	14	-1.9%	-2.5%	0.00	0.00	4.8%	2.6%	0.192	0.136	0.04%
AL Safat Investment	0.086	-0.003	-2.82%	1.10	85.10	0.00	24	-5.3%	-17.3%	0.04	0.49	1.3%	0.2%	0.247	0.086	0.06%
Gulf Franchising Holding	0.086	0.000	0.00%	1.54	27.69	0.00	3	9.9%	-3.9%	0.00	0.00	5.7%	1.6%	0.120	0.063	0.01%
Total Financial Services - 44 Companies							3,625			2.55	21.28					9.00%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.656	0.000	0.00%	2.48	13.53	0.00	148	0.0%	-4.9%	0.00	0.00	19.6%	12.5%	0.719	0.556	0.37%
Advanced Technology	0.493	0.000	0.00%	1.06	10.54	3.04	74	4.9%	12.0%	0.00	0.00	10.5%	2.2%	0.560	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	4.853	4.853	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.57%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.566	0.000	0.00%	0.90	21.81	2.94	1,445	-8.7%	-21.4%	0.82	1.45	3.8%	2.8%	1.062	0.560	3.59%
Human Soft Holding	3.900	-0.060	-1.52%	3.60	9.51	10.10	474	0.9%	12.5%	0.19	0.05	38.2%	32.3%	3.995	3.060	1.18%
Alafo Aviation Lease and Finance	0.181	0.000	0.00%	0.78	NM	0.00	172	-3.2%	-10.8%	0.01	0.08	-24.2%	-4.9%	0.224	0.162	0.43%
Kuwait Cement	0.173	-0.006	-3.35%	0.66	35.10	2.79	123	-3.9%	-19.7%	0.00	0.01	1.8%	1.2%	0.269	0.172	0.31%
Gulf Cable and Electrical Industries Group	1.179	0.046	4.06%	1.03	18.27	5.30	245	7.7%	-6.7%	0.17	0.14	5.7%	4.3%	1.850	0.967	0.61%
Integrated Holding	0.371	0.002	0.54%	1.49	29.47	2.71	94	0.5%	-0.3%	0.31	0.84	5.1%	3.4%	0.478	0.321	0.23%
Kuwait Portland Cement	0.842	0.002	0.24%	1.07	16.77	8.33	84	0.7%	2.8%	0.02	0.03	6.6%	5.3%	1.140	0.751	0.21%
United Projects for Aviation Services	0.191	0.007	3.80%	0.67	110.18	0.00	72	5.5%	-9.8%	0.00	0.00	0.6%	0.4%	0.280	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.574	-0.004	-0.69%	1.47	18.51	3.46	103	-2.2%	-5.7%	0.12	0.20	8.1%	3.3%	0.960	0.566	0.26%
National Industries	0.182	0.000	0.00%	0.74	13.76	5.49	64	4.6%	-6.2%	0.00	0.00	5.3%	3.8%	0.252	0.165	0.16%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	27	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.179	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.299	-0.001	-0.33%	1.13	13.23	8.25	35	2.1%	1.0%	0.00	0.01	8.8%	5.2%	0.500	0.275	0.09%
Ras Al Khaimah for White Cement and Constructi	0.123	0.000	0.00%	0.93	34.39	0.00	62	0.0%	-7.5%	0.00	0.00	2.7%	2.3%	0.175	0.116	0.15%
Combined Group Contracting	0.400	0.000	0.00%	1.30	6.97	6.25	68	-9.1%	-11.9%	0.09	0.21	19.8%	5.2%	0.500	0.360	0.17%
Kuwait and Gulf Link Transport	0.044	-0.001	-1.56%	0.32	7.06	0.00	12	-15.2%	-23.5%	0.01	0.33	4.5%	0.9%	0.080	0.045	0.03%
Shuaiba Industrial	0.149	-0.007	-4.49%	0.83	11.50	7.69	15	-2.6%	-3.1%	0.00	0.01	7.2%	5.7%	0.275	0.134	0.04%
National Cleaning	0.026	0.000	0.77%	0.21	NM	0.00	6	-11.7%	-20.9%	0.00	0.00	-12.6%	-3.7%	0.054	0.026	0.02%
Mubarrad Holding	0.072	0.000	-0.14%	0.57	7.79	6.93	12	1.4%	-10.4%	0.00	0.01	7.2%	6.4%	0.106	0.067	0.03%
Specialities Group Holding	0.113	-0.002	-1.74%	0.60	6.87	6.09	18	-1.7%	5.5%	0.01	0.13	8.8%	6.0%	0.151	0.076	0.05%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-52.7%	-28.8%	0.034	0.007	0.00%
Metal and Recycling	0.072	0.001	1.41%	0.86	15.37	0.00	6	1.4%	42.3%	0.00	0.03	5.7%	3.4%	0.099	0.038	0.02%
Equipment Holding	0.046	0.000	0.00%	0.76	NM	0.00	4	0.0%	0.4%	0.00	0.00	-8.7%	-2.4%	0.055	0.030	0.01%
Jassim Transport & Stevedoring	0.327	-0.001	-0.30%	1.04	11.23	5.49	49	-0.9%	0.0%	0.01	0.12	9.5%	7.5%	0.374	0.300	0.12%
Total Industrials - 23 Companies							3,193			1.77	3.64					7.92%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

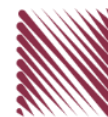


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.400	-0.020	-1.41%	1.39	10.55	7.46	397	-1.3%	39.9%	0.01	0.01	13.6%	3.2%	1.537	0.943	0.99%
Al Ahleia Insurance	0.510	-0.013	-2.49%	0.82	6.56	7.65	111	-4.7%	5.0%	0.01	0.01	12.9%	4.6%	0.610	0.453	0.27%
Kuwait Insurance	0.540	0.003	0.56%	0.77	2.36	7.45	100	0.2%	2.5%	0.00	0.01	34.1%	20.5%	0.627	0.380	0.25%
Kuwait Reinsurance	0.340	0.000	0.00%	1.17	10.16	1.76	81	0.0%	18.1%	0.00	0.00	12.0%	3.9%	0.352	0.220	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.151	-0.001	-0.66%	0.66	8.15	5.26	26	-3.2%	24.6%	0.01	0.04	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.50	32.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.023	0.000	0.00%	0.63	31.07	0.00	3	1.3%	-4.9%	0.00	0.00	2.0%	1.9%	0.050	0.019	0.01%
Total Insurance - 8 Companies							750			0.03	0.07					1.86%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.785	0.015	1.95%	1.77	10.95	4.55	76	-1.9%	-2.4%	0.03	0.04	16.8%	13.6%	1.040	0.625	0.19%
Independent Petroleum Group	0.465	0.000	0.00%	0.84	11.11	6.45	84	3.3%	-8.8%	0.00	0.00	7.6%	1.8%	0.545	0.368	0.21%
Burgan for Well Drilling Trading and Maintenance	0.106	-0.002	-1.85%	0.39	8.89	0.00	28	-3.7%	-6.1%	0.00	0.01	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.053	0.000	-0.19%	0.51	NM	0.00	2	-0.4%	186.4%	0.00	0.00	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.02%
Senergy Holding	0.030	-0.003	-8.48%	0.67	NM	0.00	6	-8.5%	-26.5%	0.01	0.36	-2.3%	-1.3%	0.048	0.030	0.01%
Total Energy - 6 Companies							202			0.04	0.41					0.50%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.720	0.000	0.00%	1.65	15.51	1.83	948	5.1%	-10.0%	0.17	0.23	11.1%	5.5%	0.858	0.679	2.35%
Salhia Real Estate	0.540	0.013	2.47%	1.62	18.74	2.85	280	2.3%	2.7%	0.17	0.32	8.8%	3.6%	0.567	0.428	0.69%
Commercial Real Estate	0.098	-0.001	-0.91%	0.60	13.95	3.03	171	-1.3%	0.0%	0.31	3.14	4.3%	2.5%	0.126	0.094	0.42%
National Real Estate	0.079	-0.001	-1.13%	0.42	7.83	0.00	146	-6.9%	-36.4%	0.09	1.11	4.5%	3.1%	0.212	0.075	0.36%
Tamdeen Real Estate	0.338	0.000	0.00%	0.61	9.02	2.96	136	-3.4%	-8.6%	0.00	0.00	7.2%	3.5%	0.390	0.296	0.34%
Kuwait Real Estate	0.110	0.001	0.92%	0.78	13.85	2.67	101	0.0%	0.9%	0.03	0.26	5.7%	2.1%	0.169	0.097	0.25%
United Real Estate	0.054	-0.001	-1.46%	0.38	16.86	0.00	70	-6.4%	-13.2%	0.00	0.01	1.9%	0.6%	0.096	0.053	0.17%
First Dubai for Real Estate Development	0.040	0.000	0.00%	0.42	NM	0.00	29	-0.5%	-19.1%	0.01	0.13	-6.7%	-5.5%	0.093	0.038	0.07%
Al Mazaya Holding	0.040	0.001	2.05%	0.47	NM	0.00	25	-4.6%	-18.5%	0.02	0.41	-22.7%	-6.6%	0.077	0.036	0.06%
Ajjal Real Estate Entertainment	0.269	-0.001	-0.37%	0.39	13.04	1.85	52	3.5%	-6.6%	0.00	0.00	3.0%	2.4%	0.312	0.250	0.13%
Injazzat Real Estate Development	0.080	0.002	2.70%	0.45	8.97	6.42	27	3.9%	-2.5%	0.01	0.07	5.1%	2.8%	0.093	0.070	0.07%
Munshaat Real Estate Projects	0.052	-0.003	-4.92%	1.68	14.64	0.00	17	8.9%	-10.0%	0.00	0.01	12.0%	1.6%	0.073	0.048	0.04%
Aayan Real Estate	0.071	0.000	0.00%	0.49	11.16	0.00	30	-2.7%	-8.2%	0.01	0.11	4.5%	3.8%	0.091	0.056	0.07%
Al Argan International Real Estate	0.077	-0.003	-3.75%	0.26	24.84	0.00	20	-8.0%	-14.0%	0.00	0.01	1.1%	0.3%	0.112	0.073	0.05%
Al-Enmaa Real Estate	0.051	-0.002	-3.59%	0.57	47.23	0.00	23	0.6%	-11.1%	0.00	0.00	1.2%	NM	0.081	0.048	0.06%
Arkan Al Kuwait Real Estate	0.103	0.000	0.00%	0.75	11.66	5.83	26	0.0%	-11.2%	0.00	0.00	6.5%	1.9%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.058	0.001	2.11%	0.66	10.20	0.00	33	0.2%	1.6%	0.03	0.47	5.7%	3.8%	0.086	0.046	0.08%
Dalqan Real Estate	0.210	0.000	0.00%	1.91	71.92	0.00	12	9.4%	-8.7%	0.02	0.09	2.7%	2.4%	0.242	0.172	0.03%
Sokouk Holding	0.023	-0.001	-4.22%	0.54	24.43	0.00	13	0.9%	3.0%	0.00	0.00	2.2%	1.0%	0.033	0.020	0.03%
Tijara and Realestate Investment	0.054	0.000	0.00%	0.48	9.34	7.43	20	-6.6%	0.6%	0.00	0.01	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.034	0.000	-0.87%	0.47	8.46	0.00	17	5.9%	33.7%	0.05	1.46	5.7%	1.5%	0.043	0.024	0.04%
Aqar Real Estate Investments	0.055	0.000	0.00%	0.45	13.41	3.66	13	-7.9%	-13.7%	0.00	0.00	3.4%	2.7%	0.077	0.052	0.03%
Mashaer Holding	0.054	0.000	0.00%	0.65	6.23	0.00	10	0.6%	-0.7%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.146	0.000	0.00%	1.25	19.62	0.00	21	0.0%	-31.8%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.05%
Osos Holding Group	0.104	0.000	0.00%	0.86	9.74	9.62	11	-3.7%	-5.5%	0.00	0.00	8.8%	5.6%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.49	NM	0.00	7	0.0%	-1.7%	0.00	0.00	-12.3%	-2.2%	0.049	0.026	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.024	0.002	6.58%	0.60	NM	0.00	5	-12.3%	-30.9%	0.00	0.00	-6.3%	-2.1%	0.052	0.021	0.01%
Taameer Real Estate Investment	0.012	0.000	2.52%	0.19	NM	0.00	3	-9.4%	-43.3%	0.00	0.06	-13.8%	-12.7%	0.031	0.012	0.01%
Sanam Real Estate	0.077	0.000	0.13%	1.19	NM	0.00	9	2.9%	22.3%	0.00	0.00	-15.6%	-14.7%	0.089	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.020	-0.001	-2.44%	0.34	NM	0.00	2	-3.4%	-23.8%	0.00	0.02	-0.7%	-0.2%	0.042	0.019	0.00%
Real Estate Trade Centers	0.057	0.001	0.88%	0.32	19.49	0.00	8	-0.2%	-5.2%	0.00	0.00	1.6%	1.4%	0.071	0.043	0.02%
Total Real Estate - 33 Companies							2,291			0.90	7.92					5.68%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.087	0.000	0.00%	0.78	NM	0.00	9	-0.5%	-9.1%	0.00	0.00	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.78	NM	0.0%	9			0.00	0.00	-2.96%	-2.58%			0.02%

Telecom			Price				Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%			
Mobile Telecommunications	0.539	0.000	0.00%	1.90	11.90	6.49	2,332	-0.4%	-4.3%	1.42	2.64	16.2%	4.6%	0.698	0.528	5.79%			
Kuwait Telecommunications	0.565	-0.003	-0.53%	2.35	17.08	5.28	564	-7.2%	-2.9%	0.03	0.05	13.9%	8.1%	1.189	0.532	1.40%			
National Mobile Telecommunications	0.962	0.002	0.21%	0.88	12.19	7.29	482	-4.8%	-17.2%	0.00	0.00	7.3%	4.2%	1.280	0.800	1.20%			
AAN Digital Services	0.086	0.000	0.00%	4.51	NM	0.00	14	0.0%	0.0%	0.00	0.00	-108.5%	NM	0.086	0.086	0.03%			
Hayat Communications	0.052	-0.003	-4.91%	0.51	NM	0.00	5	-3.0%	-8.2%	0.00	0.04	-15.6%	-6.5%	0.098	0.049	0.01%			
Telecom - 5 Companies							3,397			1.45	2.73								8.43%

Utilities			Price				Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%			
Shamal Al-Zour Al-Oula Power & Water	0.171	-0.001	-0.58%	1.62	13.08	9.88	188	-3.4%	-8.5%	0.14	0.81	16.5%	3.0%	0.225	0.171	0.47%			
Total Utilities - 1 Company							188			0.14	0.81								0.47%

Total Market 152 Companies				1.77	22.79	4.44	40,295			21.84	66.90								100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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